



IQ PAYROLL

Training Course Outline

2012

IQ Payroll Training Course

Purpose of the Training Course

This course is for people who are responsible for controlling the Salaries, Wages and Pay slips of a business and those who are responsible for the Payments of these Salaries and Wages in an organization.

Qualifying learners will be able to:

- Create a new Company in IQ Payroll.
- Setup all necessary company settings.
- Record Employees.
- Record Salaries & Wages.
- Record Allowances and Deductions.
- Record Letters.
- Record Holidays.
- Record Piece-work Wages.
- Record Leave options.
- Record Users that will be using IQ Payroll.
- Record Loans.
- Record Payments that were made prior to using IQ Payroll.
- Configure Security functions for Users.
- Configure external Clock Systems.
- Import Commission from IQ Enterprise into IQ Payroll
- Process Salaries and Wages.
- Print Pay Slips.
- Reverse incorrect payments.
- Resign Employees.
- Print important Reports like EMP 201, IT 3, IRP 5, etc.
- Close the Financial Year.
- Learn the ease of using Filters.

Learning Assumed to be in Place and Recognition of Prior Learning

It is assumed that learners have a basic understanding of Income laws and knowledge of Salaries, Wages, Allowances and Deductions. Users should also have basic PC Skills in Microsoft Windows.

Benefits

This course provides a broad product information base creating greater awareness and confidence when using IQ Payroll. Not only do students learn about the different features of the product, but they also learn why they need to know this information and how it affects them in a practical business way.

Additional points that will be covered for Value Added Resellers only:

- Setup and Installation.
- Technical Specifications.
- Hardware Requirements, Operating Systems and Networking.

Important Guidelines for the Training Course:

- Make sure that all students are on time for the training course.
- Return flight bookings must be booked for after 5pm on the last day of training.
- There will be a competency test on the final day of the training course.
- No unauthorized person's, children or pets to be allowed in the training room at any stage for the duration of the training course.
- Adequate breaks permitted every hour for 10 minutes and 30 minutes for lunch during the training course.
- No discussion of company related problems during the training course due to time constraints and the course layout.
- Company specific issues can be discussed after the tuition for the day with the relevant course instructor on a one to one basis.
- Lunch will be provided during the training course.
- Special Requirements: Meals, Accommodation, Drop-off/Pickup etc... must be arranged prior to the training date.
- Final day examination will be completed by every student in order to qualify for their Course Certificate.
- The duration of the training course is 7 hours per day and spreads over 3 days.
- The training course starts at 10h00 on the first day and everyday thereafter will start at 09h00. The Training Course finishes at 16h00.



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www.iqretail.co.za

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Terms and Conditions:

- Course Fees must be paid in full for the duration of the training course. NO CANCELLATIONS WILL BE ACCEPTED, THE FULL COURSE FEE WILL BE CHARGED.
- Individuals that do not attend the full course will not be entitled to any refunds.
- Seats are allocated on a first-come-first-served basis and are secured on receipt of payment and confirmation forms only.
- Payment is required when submitting the confirmation form.
- IQ Retail (PTY) LTD reserves the right to cancel any course should there be an insufficient number of delegates booked for a course.
- The daily course exercises count toward the final day's exam. If the course exercises are not completed the student will not be receiving any certificate.
- All students must achieve an 80% pass rate.
- No Certificates will be issued unless the full course has been attended, exercises are completed daily and the exam is passed.

Training Course Outline:

Day 1

Creating a New Company

- Setting up a Retail Organization and creating a new Company.

Company Setup

- The setup of Letters, Holidays, Employer Information, Clock Cards Systems and Piece-work Wages.

Employee Setup

- The setup of Personal Information, Work Related Information, Wage Employee Information, Salary / Wage information, Allowances & Deductions information, Leave Information, Variable information and System Notifications.

End of day exercise.

Day 2

Loans

- The creation of employee loans.
- How Lump Sum Payments function.

Book Commission

- How to import commission amounts from IQ Enterprise into IQ Payroll.

History

- The creation and need for History Transactions.
- Reporting on History Transactions.

Letters

- How to assign Letter templates to Employees.

Previewing Pay Slips (Wages)

- How to use the internal Clock System.
- How to use the Hours Scheduler.
- How to add Piece-Work Wages.
- The previewing of the employee Pay Slip.
- The Payslip Preview Report.

Processing Pay Slips (Wages)

- The Processing of the employee Pay Slip.
- The Payslip Transaction Report.
- How to reverse incorrect payments.



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Previewing Pay Slips (Salaries)

- The previewing of the employee Pay Slip.
- The Payslip Preview Report.

Processing Pay Slips (Salaries)

- The Processing of the employee Pay Slip.
- The Payslip Transaction Report.
- How to reverse incorrect payments.

Employee Resignation

- How to resign existing employees.

Reports

- The reporting functions of IQ Payroll as well as the actual Reports that need to be printed.

End of day exercise.

Day 3

- Day 3 consists of a Competency Test that should not take more than 4 hours to complete.



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